



## **Developing the Largest Portfolio of Unconventional Direct Brine Lithium Projects in North America**

Rob Shewchuk  
Co-Founder, CEO & Director

✉ [rob@lithiumbank.ca](mailto:rob@lithiumbank.ca)

🌐 [www.LithiumBank.ca](http://www.LithiumBank.ca)

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TSXv : LBNK    OTC : LBNKF    FRA : HT9

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Additionally, forward-looking statements involve a variety of known and unknown risks, uncertainties and other factors which may cause the actual plans, intentions, activities, results, performance or achievements of the Company to be materially different from any future plans, intentions, activities, results, performance or achievements expressed or implied by such forward-looking statements. Such risks include, without limitation: the Company's operations could be adversely affected by possible future government legislation, policies and controls or by changes in applicable laws and regulations; public health crises such as the COVID-19 pandemic may adversely impact the Company's business; the volatility of global capital markets; the failure of the Company to attract and retain skilled personnel; new environmental, health and safety regulations adversely affecting the mineral exploration industry; poor staffing of exploration activities and poor access to services and supplies at its properties; changes in labour costs and other costs and expenses or equipment or processes to operate as anticipated; unanticipated costs; risks of the earlier termination of the Company's material contracts or business arrangements; and the risk factors set out under the heading "Risk Factors" in the Company's final long form non-offering prospectus dated March 1, 2022, available for review on the Company's profile at [www.sedar.com](http://www.sedar.com), many of which are beyond the ability of the Company to control or predict.

Technical information in this report has been reviewed by Mr. Kevin Piepgrass (Chief Operations Officer, LithiumBank Resources Corp.), who is a Member of the Association of Professional Engineers and Geoscientists of Alberta (APEGA) and the Association of Professional Engineers and Association of Professional Engineers and Geoscientists of the province of BC (APEGBC) and is a Qualified Person (QP) for the purposes of NI 43-101. Mr. Piepgrass consents to the inclusion of the data in the form and context in which it appears.

Mineral resources that are not mineral reserves do not have demonstrated economic viability.

\* The mineral resource NI 43-101 Technical Report for the Boardwalk Project, with effective date Dec. 20, 2022, identified 393,000 t LCE Indicated and 5.8 Mt LCE inferred and the NI 43-101 Preliminary Economic Assessment, Technical report, with effective date June 16, 2023, are available on LithiumBank's website ([www.lithiumbank.ca/investors/documents](http://www.lithiumbank.ca/investors/documents)) and SEDAR+ ([sedarplus.ca](http://sedarplus.ca))



# CONVENTIONAL LITHIUM PRODUCTION

## Hard Rock



Cornwall Pit, Greenbushes, Western Australia

Australia/China

### Challenges:

- Lengthy & Costly Exploration
- Longer Permitting Timelines
- Higher Operating Expenditures
- Environmentally Challenging

## Salars



SQM's Lithium Salt Flat Mine in Chile -Atacama

South America/China

### Challenges:

- Higher Water Usage
- Longer Development Timelines
- Environmentally & Socially Challenging

## ***NEXT GENERATION*** *Unconventional Brines*

### Advantages:

- North America based
- Large Production Rate Capacity
- Shorter Development Timelines
- Quicker to Permit
- Lower water Consumption

***Less Mining, More Refining***

# SCALE

## LITHIUM-RICH BRINE VOLUMES >93 km<sup>3</sup>

- **BOARDWALK – Flagship Project – PEA Stage**
  - 6.2M tonnes (70.1 mg/l) of Indicated and Inferred LCE resources\*
  - PEA June 2023 Pre-tax US\$2.7B NPV\*
  - 17 km<sup>3</sup> of lithium enriched brine\*
- **PARK PLACE – Resource Definition Stage**
  - The largest reported lithium-rich brine project, by volume, in North America at 76 km<sup>3</sup>\*\*

\*\* See Press Release - Feb 27, 2023

\* The mineral resource NI 43-101 Technical Report for the Boardwalk Project, with effective date Dec. 20, 2022, identified 393,000 t LCE Indicated and 5.8 Mt LCE Inferred and the NI 43-101 Preliminary Economic Assessment, Technical report, with effective date June 16, 2023, are available on LithiumBank's website ([www.lithiumbank.ca/investors/documents](http://www.lithiumbank.ca/investors/documents)) and SEDAR+ ([sedarplus.ca](http://sedarplus.ca))

# CATALYSTS

- **BOARDWALK:**
  - DLE Preliminary Testing Results – Nov 2023
  - Updated PEA – Dec 2023
  - Pilot Plant Brine Testing – Q1 2024
  - Drilling and Well Sampling – Q1 2024
- **PARK PLACE:**
  - Drilling and Well Sampling – Q1 2024
  - Resource Estimate Q1 2024
  - Pilot Plant Brine testing Q1 2024

# DLE TECHNOLOGY

4

## G2L GREENVIEW EXCLUSIVE DLE LICENSE:

- 2 years DLE review study with Hatch Ltd.
- 5 months of testing culminated in negotiating an exclusive license for primary DLE lithium production in Alberta and Saskatchewan
  - Exclusive access to one of the largest DLE Pilot Plants in North America
  - Pilot Plant testing of Boardwalk and Park Place brines commencing Q1 2024



LB  
SUMMARY

# EXPERIENCE

## INDUSTRY EXPERTISE:

- Hatch, SLB, G2L Greenview, ZS2 Technologies, Invest Alberta

## PROVEN MANAGEMENT TRACK RECORD:

- LithiumBank's team includes Paul Matysek and Rob Shewchuk. Mr. Matysek was instrumental in the sale of Lithium X, Lithium One as well 4 other publicly listed solution mining companies for value received in excess of \$2B\*

\*Historical performance is not necessarily indicative of future results

# DEVELOPING 2 DISTRICT-SCALE PROJECTS IN ALBERTA

**Boardwalk**  
Flagship Property

**Park Place**

- **Resource Friendly Jurisdiction** – Alberta is a resource driven economy with a legacy of large-scale resource development projects, low risk mineral tenure, quick to permit, safe and secure
- **Pro-active Government** - Implemented legislation and regulation for Lithium brine production Bill C-82 and Directive 090
- **Infrastructure** – Brownfield, 4 lane divided highway, rail, well pads, gas line network, power, water, local skilled labour force





# BOARDWALK PROJECT

LARGEST PROPOSED LHM BRINE PRODUCTION IN NORTH AMERICA AT 31,350 TPA

## Large Indicated and Inferred Lithium Resource and Encouraging Economics:

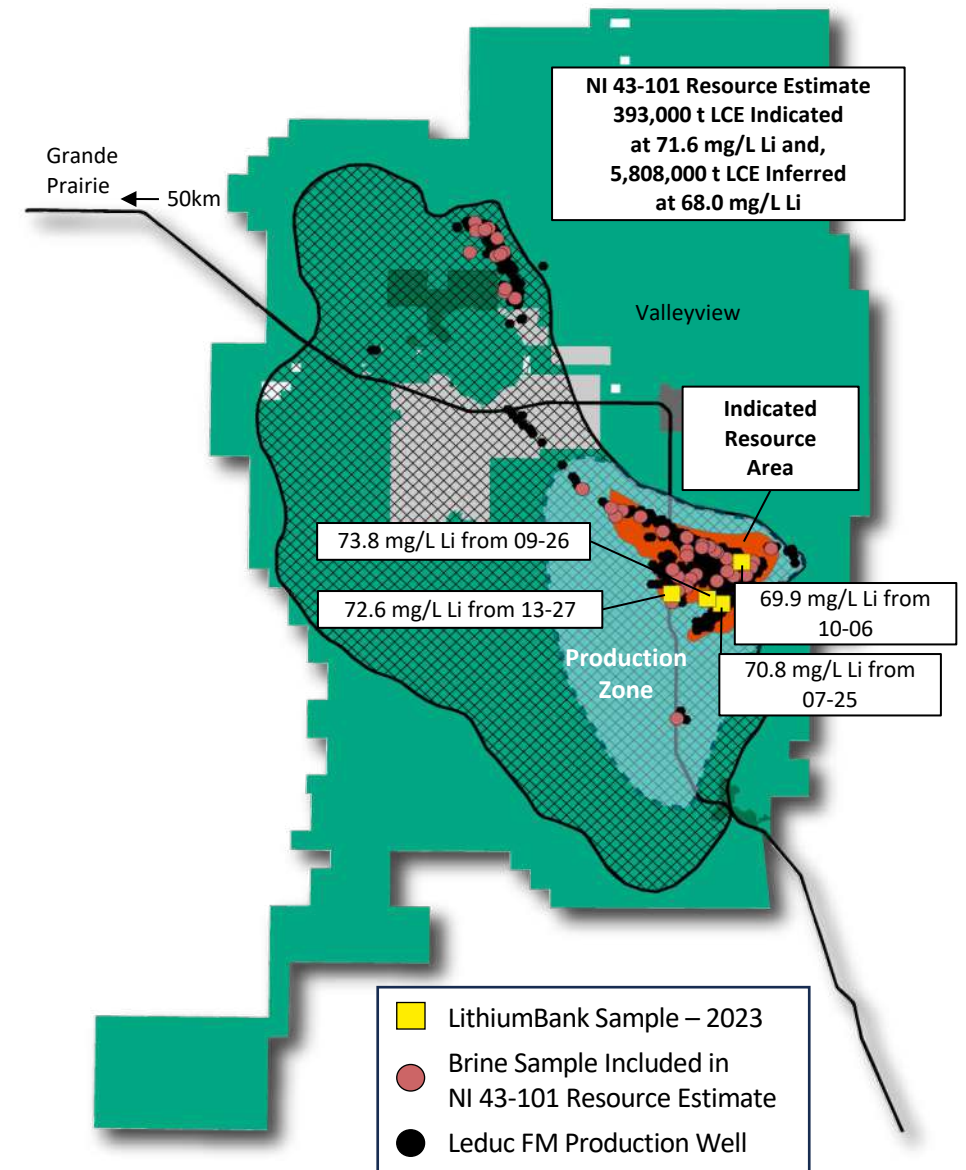
- 6.2 Mt LCE Indicated & Inferred (70.1 mg/l)
- Planned Production rate of 31,350 tpa over 20 yrs
- Pre-Tax NPV US\$2.7 Billion and EBITDA US\$586 Million

## Large Land Package:

- Consolidated 572,237 contiguous acres
- 100% crown/no freehold royalties
- No carbon sequestration (pore space) overlap
- No active O&G production

## Brine Tested DLE Technology:

- 2-years testing numerous DLE technologies with Hatch
- Based on extensive test work selected and negotiated an exclusive licensed DLE technology for primary lithium production in Alberta and Saskatchewan (G2L Greenview)
- Expected 10,000 liter/day Pilot Plant being delivered by Q4



\* The mineral resource NI 43-101 Technical Report for the Boardwalk Project, with effective date Dec. 20, 2022, identified 393,000 t LCE Indicated and 5.8 Mt LCE Inferred and the NI 43-101 Preliminary Economic Assessment, Technical report, with effective date June 16, 2023, are available on LithiumBank's website ([www.lithiumbank.ca/investors/documents](http://www.lithiumbank.ca/investors/documents)) and SEDAR+ ([sedarplus.ca](http://sedarplus.ca))

# BOARDWALK PEA

## HIGHLIGHTS

Description	Unit	
LHM Sales	t/year	31,350
LHM Price	US\$/t	26,000
Site Operating Unit Cost	US\$/t sold	6,941
Site Operating Cost	US\$/year	214
<b>EBITDA</b>	<b>US\$/year</b>	<b>586</b>
Project Life	years	20
Initial Capital Cost	US\$M	2,092
Sustaining Capital Cost	US\$M	129
USD/CAD Exchange Rate	US\$/C\$	0.74
<b>Pre-Tax NPV @ 8%</b>	<b>US\$M</b>	<b>2,722</b>
After-Tax NPV @ 8%	US\$M	1,657
<b>Pre-Tax IRR</b>	<b>%</b>	<b>21.6</b>
After-Tax IRR	%	17.8
Pre-Tax Payback	operating years	4.1
After-Tax Payback	operating years	4.5

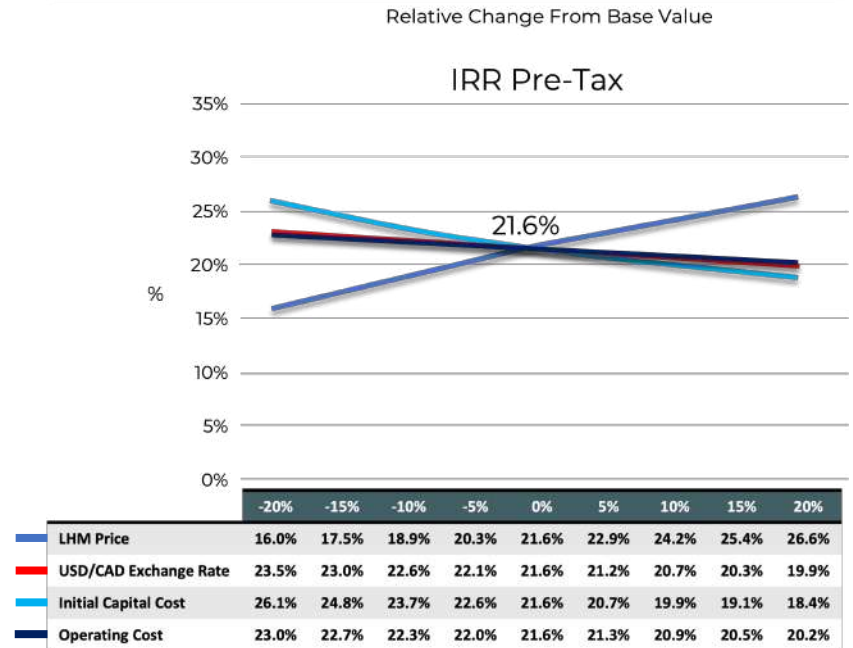
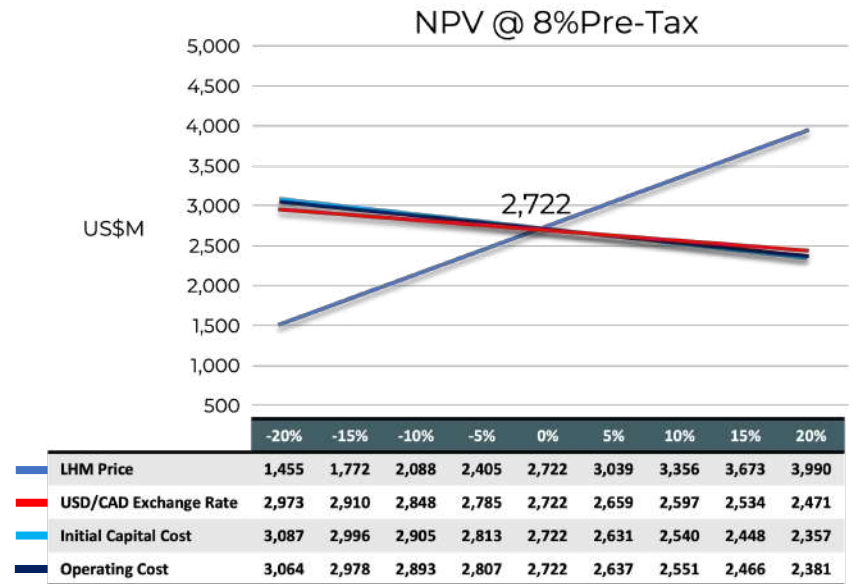
### MAY 2023: CURRENT PRICING ENVIRONMENT FOR A PEA IN NORTH AMERICA

\* A PEA is preliminary in nature as it includes a portion of inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized.

\* Mineral resources that are not mineral reserves do not have demonstrated economic viability.

\* The mineral resource NI 43-101 Technical Report for the Boardwalk Project, with effective date Dec. 20, 2022, identified 393,000 t LCE Indicated and 5.8 Mt LCE inferred and the NI 43-101 Preliminary Economic Assessment, Technical report, with effective date June 16, 2023, are available on LithiumBank's website ([www.lithiumbank.ca/investors/documents](http://www.lithiumbank.ca/investors/documents)) and SEDAR+ ([sedarplus.ca](http://sedarplus.ca))

## Strong leverage to LHM Price



Relative Change From Base Value

# BOARDWALK PEA II

## UPGRADES



## Capital Expenditure Reductions

- Repurposing of existing oil and gas wells and surface infrastructure expected to significantly reduce capital expenditures
- Applying Provincial and Federal Tax Credits for critical minerals

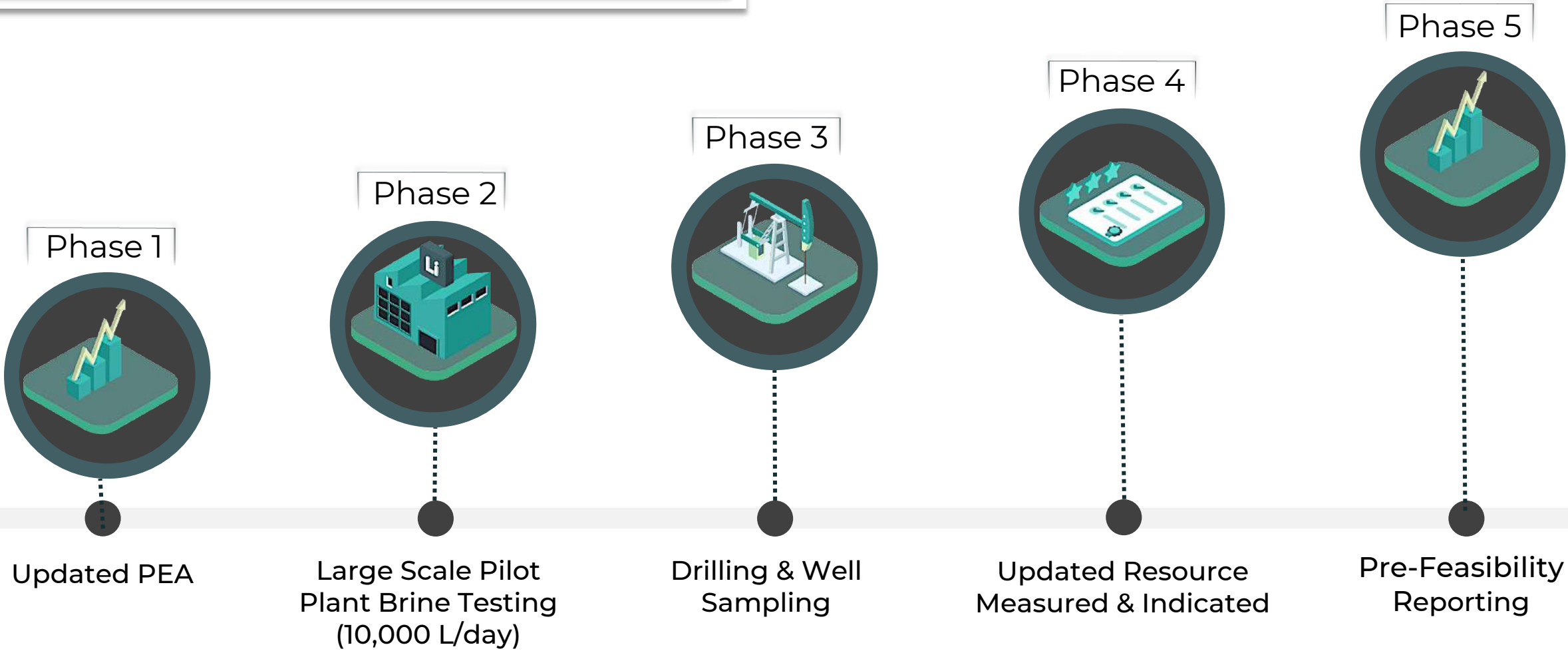
## Operating Expenditure Reductions

- Applying benefits of G2L Greenview test results to the PEA
- Reduction of well and power requirements through enhanced 3-D reservoir modelling and new drilling information
- Utilize ZS2 Technologies Inc. to capture and sequester CO<sub>2</sub> emissions to produce carbon credits, and lower brine reinjection amounts by at least 10%



# BOARDWALK

## OBJECTIVES FOR NEXT PHASES



\* While these reflect the Company's intentions, they are subject to a number of risks and uncertainties and there is no guarantee that they will occur.

# 12 Month Pre-Feasibility Objectives

# PARK PLACE PROJECT

## THE LARGEST REPORTED LITHIUM-RICH BRINE PROJECT BY VOLUME IN NORTH AMERICA AT 76 km<sup>3</sup>\*

### Large Land Package:

- Consolidated 1,571,364 acres of crown mineral titles ~95% of the Leduc reef lithium brine bearing complex
- Minimal overlap of carbon sequestration permits

### Project Highlights:\*

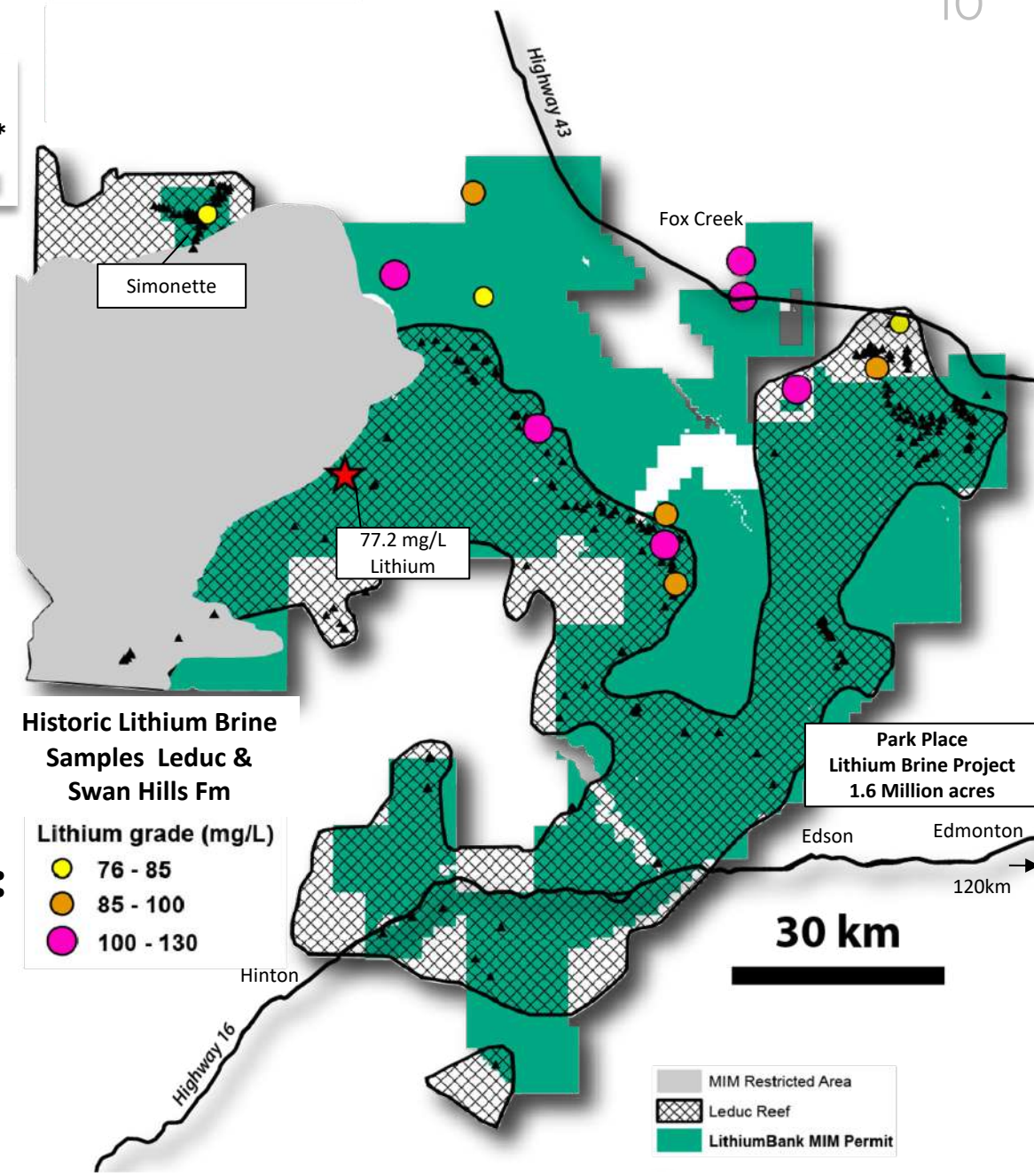
- Historic Li-brine samples assayed 76-130 mg/L Li
- Dec, 2022 brine sample reported 77.2 mg/L lithium
- 76.3 km<sup>3</sup> (76.3 B m<sup>3</sup>) of lithium-bearing brine
- Max thickness: Leduc 350 metres & Swan Hills 250 metres

### Development Objectives - Near term catalysts:

- Complete 3D seismic interpretation, detailed reservoir modelling, and DLE test work (SLB) by Q1 2024
- Publish NI 43-101 Resource Estimate (SLB) in Q1 2024
- Pilot testing of Park Place brine in H1 2024

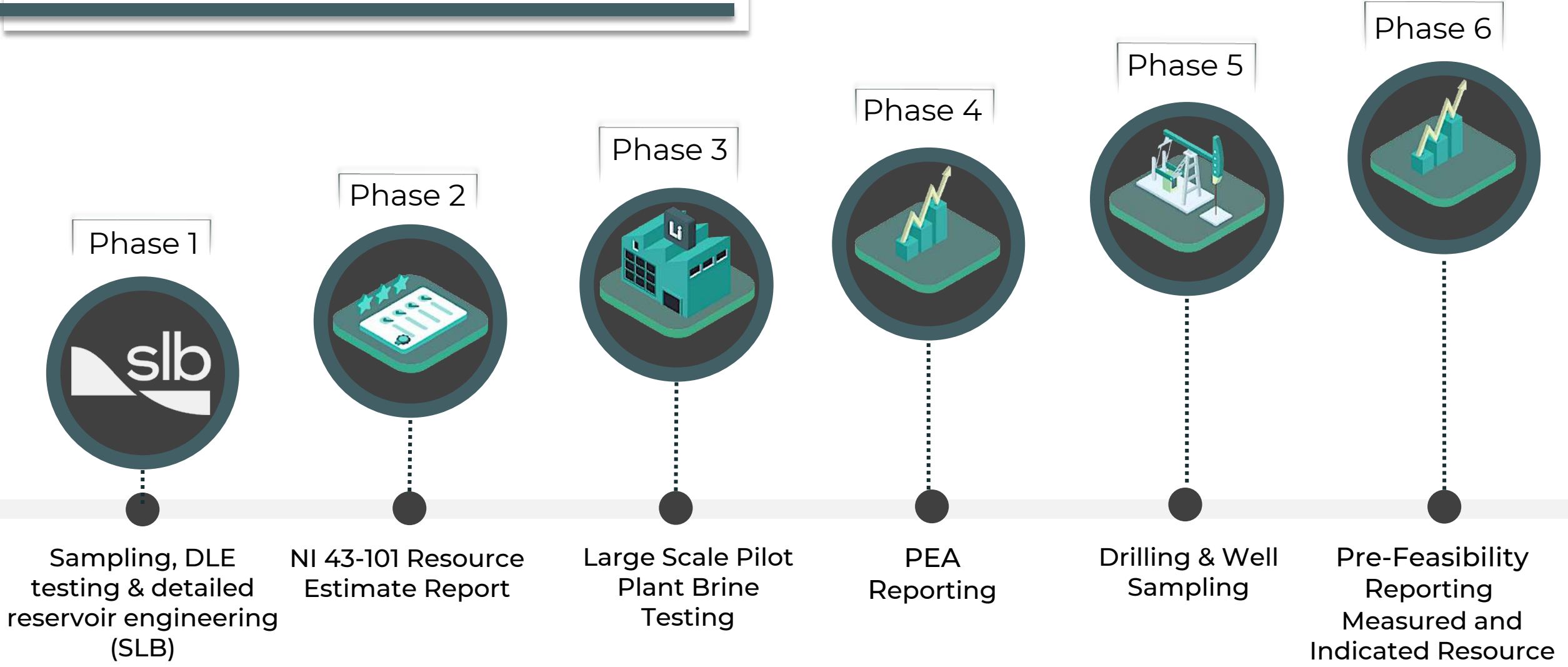
\* See Press Release - Feb 27, 2023

\*\* While these reflect the Company's intentions, they are subject to a number of risks and uncertainties and there is no guarantee that they will occur.



# PARK PLACE

## OBJECTIVES FOR NEXT PHASES



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# 18 Month Pre-Feasibility Objectives



# PROJECT DEVELOPMENT TIMELINE OBJECTIVES

## BOARDWALK

## PARK PLACE

Construction Decision

2025

Report Pre-Feasibility Study

Permitting

\*These represent the Company's business objectives. The achievement of such objectives is subject to a number of risks and uncertainties and there is no guarantee that they will occur.

Report Pre-Feasibility Study

G2L Greenview Pilot Plant Brine Testing

Report M&I Resource Estimate

Report Preliminary Economic Assessment (PEA)

Drilling and Sampling Program

2024


Drilling and Sampling Program


G2L Greenview Pilot Plant Brine Testing


NI 43-101 Resource Estimate

Release Boardwalk PEA Enhancements

\*\*These represent the Company's business objectives. The achievement of such objectives is subject to a number of risks and uncertainties and there is no guarantee that they will occur.

Signed DLE & Pilot Plant License Agreement 


 Engaged SLB to Conduct Reservoir Modeling


Reported Baseline Preliminary Economic Assessment (PEA) 

2023

 Hydrogeological Study Results 76 km<sup>3</sup> of Brine


Published Resource Estimate 

 Leduc Formation Sampling Results 77mg/l

Engaged Hatch Ltd. For DLE Study 

 Commenced Hydrogeological Study

2022

 Land Position increased to 1.57M Acres

# SASKATCHEWAN PORTFOLIO

## THREE SASKATCHEWAN PROPERTIES READY FOR NEXT STAGE OF DEVELOPMENT

### Kindersley

Adjacent to Grounded Lithium (TSX-V:GRD), an active operator in the freehold land within Pristine's crown land position that announced a positive PEA with Pre-Tax \$1B in NPV and a 48% IRR.

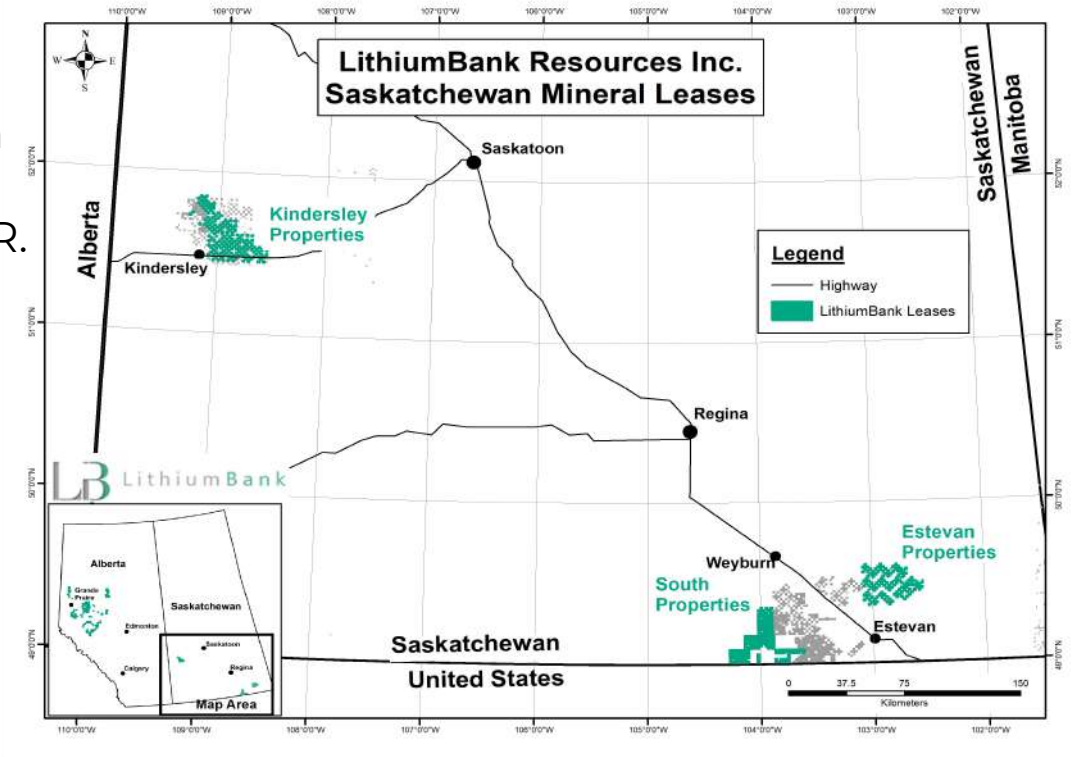
### South Property

Southwest of Arizona Lithium (ASX:AZL) who purchase Prairie Lithium's Williston Basin project for \$70M representing ~C\$195/acre in early 2023.

### Estevan

Located in an area with the highest reported lithium grades in Western Canada – EMP Metals (CSE:EMPS) reported well sampling results of up to 148mg/L Li on January 26th, and 259mg/L Li on February 21st, 2023.

Adjacent Properties Cumulative Valuation in Excess of \$120M



**July 31, 2023** - LithiumBank entered into a definitive asset purchase agreement with Pristine Lithium Corp whereby the company will sell Pristine all 3 Saskatchewan Properties in exchange for:

- \$2 Million cash
- Additional \$1 Million in cash or stock upon Pristine filing a PEA on any of the properties
- 40 Million shares representing ~47% ownership of Pristine
- 20 Million warrants to purchase additional 20 Million shares of Pristine at 45c/share for 2 years from date of issuance

\* The completion of the asset sale is subject to certain closing conditions; there is no guarantee that such conditions will be met and that the sale will be completed.

# PRODUCTION PROCESS

1 Brine is extracted from a reservoir using traditional methods, potentially utilizing pre-existing O&G infrastructure.

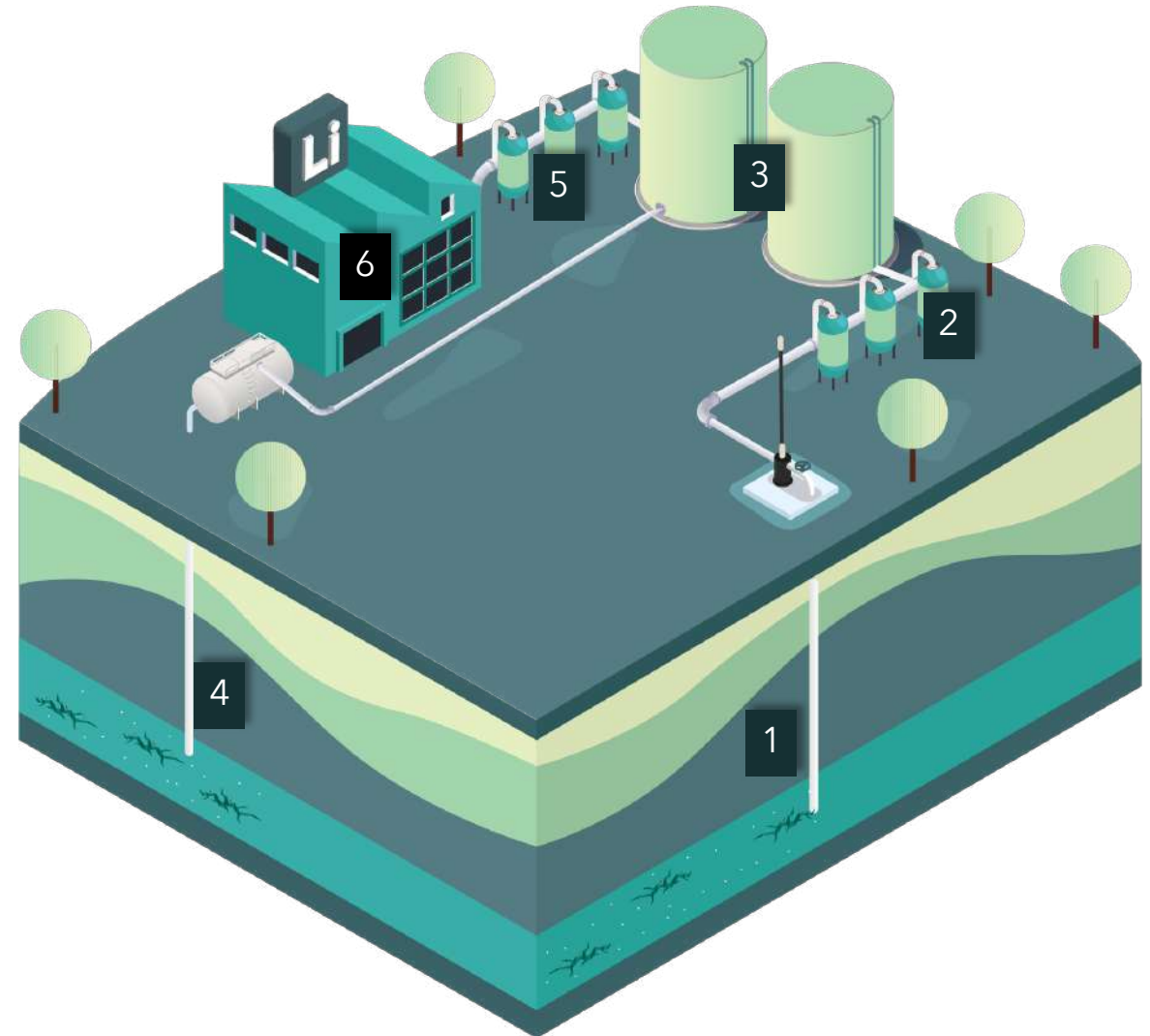
2 Brine pre-treatment.

3 Direct Lithium Extraction (DLE) method using G2L Greenview proprietary technology. This is highly effective in concentrating lithium.

4 The lithium depleted brine is re-injected into the formation.

5 Lithium concentrate then goes through traditional processes of polishing and electrolysis. Fresh water used in this process is largely recycled.

6 High purity, battery grade lithium hydroxide is produced on site as the end product.





# LITHIUMBANK'S DLE ADVANTAGE

ION EXCHANGE TECHNOLOGY WITH OVER 20 YEARS OF OPERATIONAL EXPERIENCE

- Invested over 2 years and \$1M in search of **efficient and high performing DLE** technology
- Test work indicates the Licensed Technology can **reduce operating costs** by increasing lithium recovery and selectivity, reducing reagent costs, and improving the lithium concentrate
- **Exclusive** to LithiumBank in Alberta and Saskatchewan as a primary Lithium producer
- Exclusive access to **one of the largest DLE Pilot Plants in North America** - up to 10,000 litres/day

G2L Greenview is a 50/50 joint venture with Computational Geosciences Inc. (CGI), a **subsidiary of the Robert Friedland-chaired Ivanhoe Electric Inc.** (NYSE:IE) and Clean TeQ Water (ASX:CNQ)

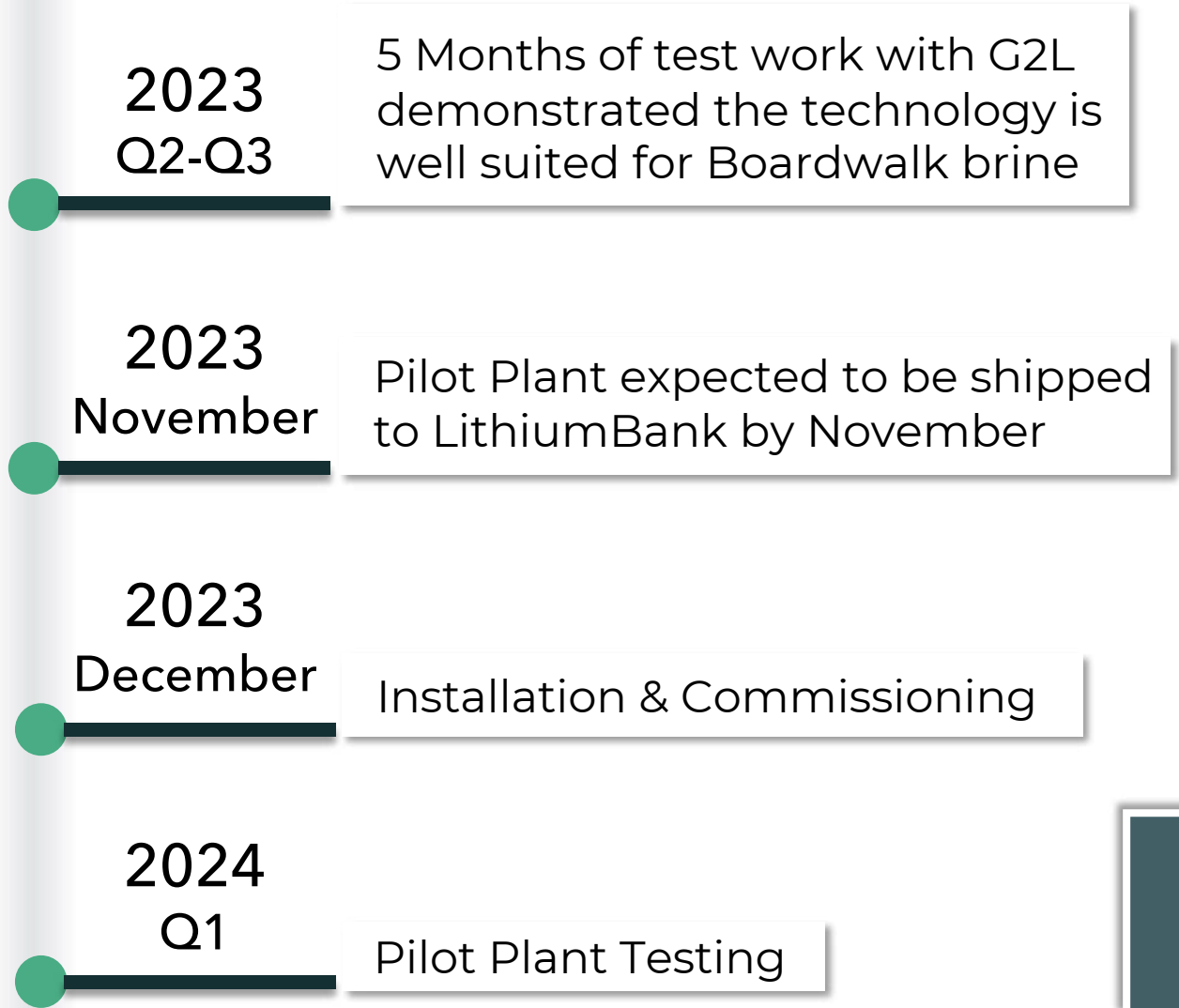


Commercial facility using Clean TeQ's continuous Ion Exchange processing design

Visit [Go2Lithium.com](http://Go2Lithium.com)

# LITHIUMBANK

## DLE BRINE TESTING TIMELINE OBJECTIVES



3D Render of the G2L Greenview Pilot Plant to be shipped to LithiumBank in November 2023

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# BOARDWALK – CLEARWATER

**CLOSED THE GAP TO INTENDED PRE-FEASIBILITY FROM >4 YEARS TO <6 MONTHS**



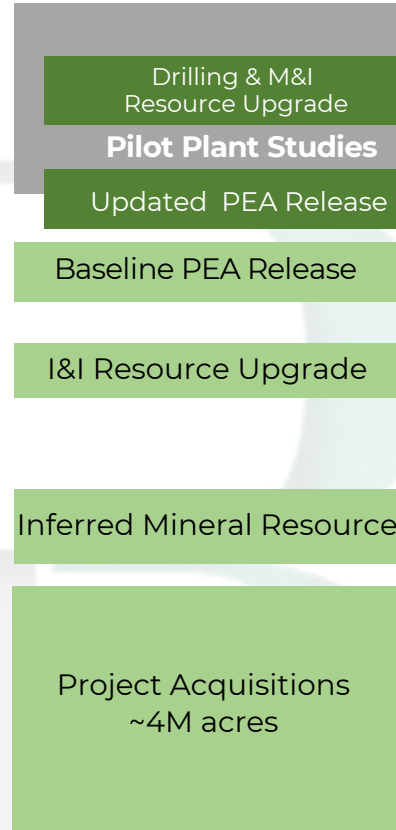
\* These represent the Company's business objectives. The achievement of such objectives is subject to a number of risks and uncertainties and there is no guarantee that they will occur.

**6.2**

Million Tonnes I&I  
(Boardwalk LCE)

**\$49M**

Market Cap  
10/02/2023



2024

Pilot Plant Studies

2023

Drilling & M&I Resource Upgrade

I&I Resource Upgrade

2022

Inferred Mineral Resource

2021

PEA Release

2020

2019

2018

2017

2016

Inferred Mineral Resource

Project Acquisitions ~1.4M acres

**\$270M**

Market Cap  
10/02/2023

**4.3**

Million Tonnes M&I  
(Clearwater LCE)

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## COMPARABLE INVESTMENT METRICS

BOARDWALK / CLEARWATER



E3 LITHIUM

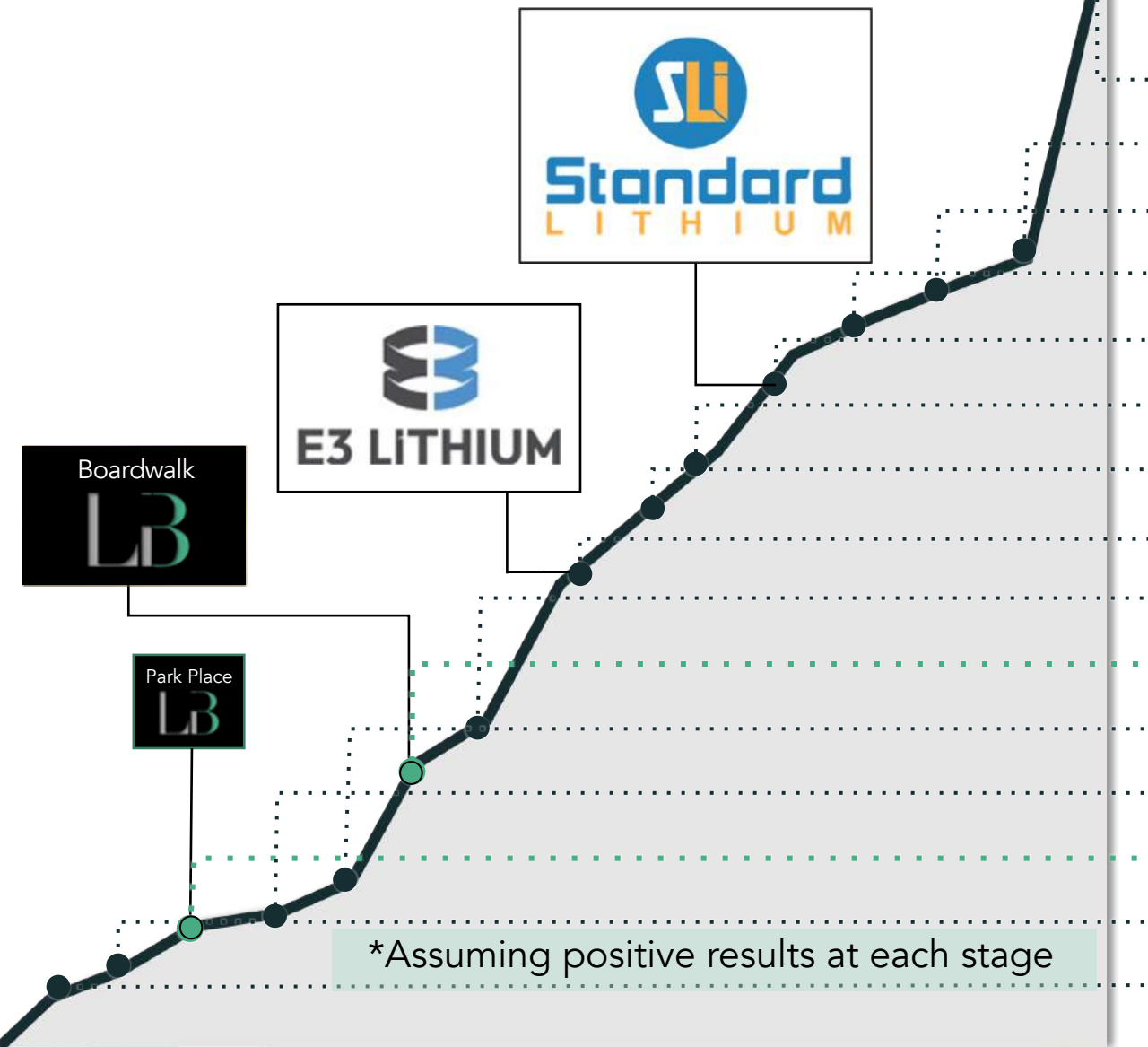
Category	Description	Boardwalk	LB	E3	Clearwater
Corporate	Established Location Development Partners Production Product DLE Type Est. Production Date	2019 Central Alberta Schlumberger (SLB) LHM Ion Exchange 2027			2017 Central Alberta Imperial Oil (IMO) LHM Ion Exchange 2027
	Stage	*Pilot Plant Production Q4 2023 (~10k l/d)		✓	Pilot Plant Production Q3 2023 (~2k l/d)
	Market Cap OS (\$M) (Oct 2/23)	\$49	✓		\$270
Tenure	Permit Size (Hectares)	211,809	✓		157,305
	Permit Type	100% Crown	✓		55% Crown
	Freehold Royalties Payable	No	✓		Yes
	Brine Volume (km3)	17	✓		11
	Carbon Sequestration Overlap	0%	✓		100%
Active Oil & Gas Production Overlap	No	✓		Yes	
Resources	PEA tpa	31,350	✓		20,000
	Measured & Indicated (Mt LCE)	TBA Q1 2024		✓	4.3
	Indicated & Inferred (Mt LCE)	6.2			-
	Lithium Grade (mg/L)	70.1		✓	74.5
Reservoir	Porosity (%)	5.3		✓	6.63
	Primary Formation	Leduc			Leduc
	Rock Type	Dolomite			Dolomite
	Aquifer	Confined			Confined
	Thickness (m)	206			205
Depth (m)	2,500			2,500	
Chemistry	pH	6.7			7.04
	Temperature (Degrees Celcius)	75			75
	Total Dissolved Solids	200,000			220,000

Pilot Plant & Drill program in Q1 is projected to enhance these metrics

\* Projected

# INTENDED VALUE CREATION STAGES

## Intended Exploration & Development Stages



- Produce Direct Brine Lithium Hydroxide
- Commence Commercial Construction
- Financing
- Bankable Feasibility Study
- Commercial Demonstration Plant Success
- Permitting
- Pre-feasibility Study
- DLE piloting
- Resource Upgrade and Expansion
- **Preliminary Economic Assessment (PEA)**
- Initial Resource Estimate
- DLE Test work
- **Hydrogeological Study**
- Sampling Program
- Project Acquisition

# SHARE STRUCTURE

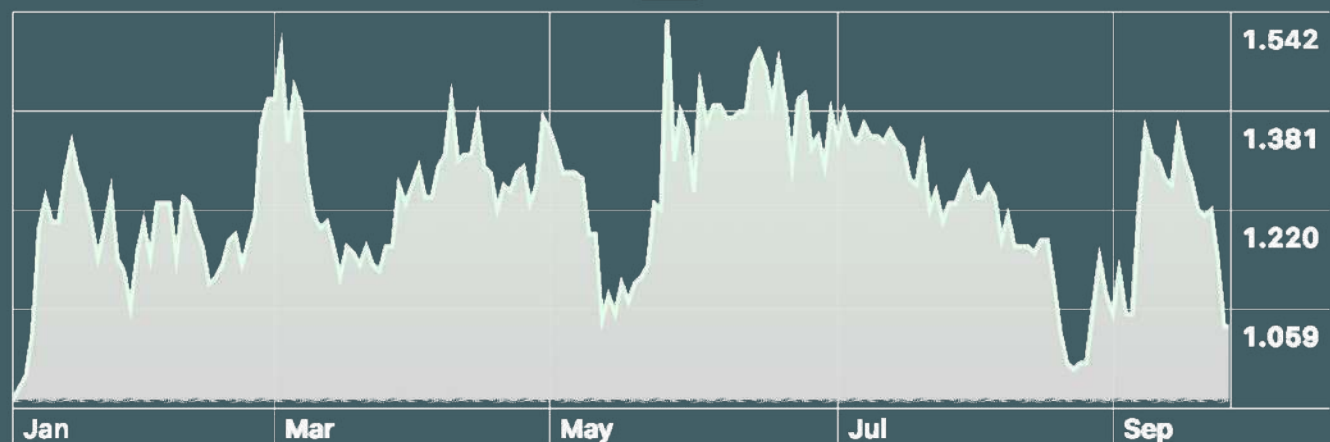
\*Insiders ~35% S/O

\*Including Insiders, Friends, Family at June 30<sup>th</sup>, 2023

**LBNK.V** LithiumBank Resources Corp.

CDNX · CAD

1D 1W 1M 3M 6M **YTD** 1Y 2Y 5Y 10Y ALL



**49,882,939**

Shares Outstanding

**5,639,625**

Options

**7,357,959**

Warrants

**62,880,523**

Fully Diluted



# ENGAGEMENTS



[View Press Release](#)

LithiumBank engaged SLB to complete a NI 43-101 Resource Estimate which includes detailed subsurface reservoir modeling, 3D seismic interpretation and, DLE test work.



[View Press Release](#)

LithiumBank has an exclusive license agreement with G2L Greenview for its DLE processes for primary lithium brine projects in Alberta and Saskatchewan.



[View Press Release](#)

Hatch was engaged by LithiumBank to assess DLE processes available globally to form the basis of Boardwalk's baseline PEA published in May 2023.



[View Press Release](#)

Signed a Memorandum of Understanding (MOU) with ZS2 to combine technologies to capture CO2 from LBNK, extract Mg from brine and sequester CO2 in Mg cement.



[View Press Release](#)

LithiumBank signed a MOU with Invest Alberta to support the development of commercial lithium production.

# WHY LITHIUMBANK?

**2 District Scale  
Projects** In North America

**EXCLUSIVE DLE  
TECHNOLOGY**  
LARGE-SCALE PILOT STAGE

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**NEAR TERM PRODUCTION**

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**EXPERIENCE SELLING LARGE  
SCALE PROJECTS TO MAJORS**

6 PUBLIC TAKE OUTS BY MAJORS TOTALING OVER \$2 BILLION

# LITHIUMBANK TEAM



**Paul Matysek, M.Sc. (Geochem)**  
Executive Chairman

Sold 6 publicly listed exploration and development companies, in aggregate worth over \$2 billion.

- Energy Metals Corp.
- Lithium X Energy Corp.
- Lithium One
- Gold X Mining
- Goldrock Mines Corp.
- Potash One



**Rob Shewchuk**  
Co-Founder, CEO & Director

Former Chairman of Standard Securities Capital Corp. Merged it with Wolverton Securities Ltd. and sold to PI Financial Corp. with \$6 Billion in AUM.

Director of:

- Caerus Capital Partners Inc.
- Graphene Manufacturing Group Pty.
- DCARB Cleantech Solutions
- Spectre Capital Corp.



**Kevin Piepgrass, P.Geo**  
COO

University of Alberta Graduate and Professional Geologist, registered at APEGBC. Over 15 years of experience managing the exploration and development of commodities including gold, silver, copper, lithium and rare earth elements. Mr. Piepgrass is a Qualified Person pursuant to National Instrument 43-101 standards for disclosure for mineral projects.

# LITHIUMBANK TEAM



**Christopher Murray**  
Director



**Steven Piepgrass, P.Eng, MBA**  
Director



**Katya Zotova**  
Director



**Gianni Kovacevic**  
Co-Founder, Director



**Ann Fehr**  
CFO & Corporate Secretary



**Jon LaMothe, M.Sc**  
VP Exploration



**Leo Karabelas,**  
Investor Relations